

## Strategically Located in a Well-Known Mining Jurisdiction

**Elizabeth-Blackdome hosts a high-grade, historic NI 43-101 resource estimate, open for expansion**

**ELIZABETH\***

~206 k oz @ 12.3 g/t Au Inferred (2009)

**BLACKDOME\***

~53k oz Au indicated ~26 k oz Au inferred

\* Historical resources or those in proximity cannot be relied upon for current or future resource results

**Early-stage projects along a renowned Cu-Au belt in Ecuador**

Adjacent to the Fruta Del Norte deposit and 15 km from the Mirador deposit\*

**Past-producing gold mine with permitted processing infrastructure**

Produced 225K oz Au at 22 g/t Au  
200 tpd mill & tailings facility on-site\*

**Numerous upcoming catalysts in 2022/2023**

Updated resource estimate for Elizabeth Drill program planned at Blackdome PEA incorporating the 200 tpd mill

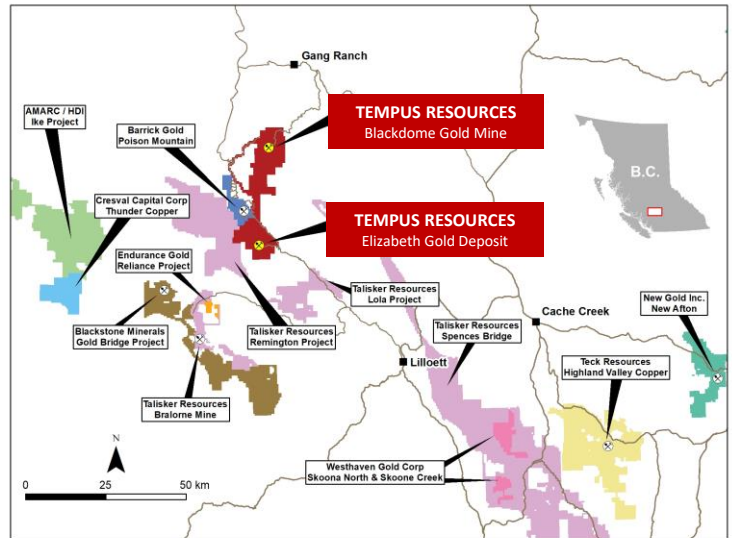
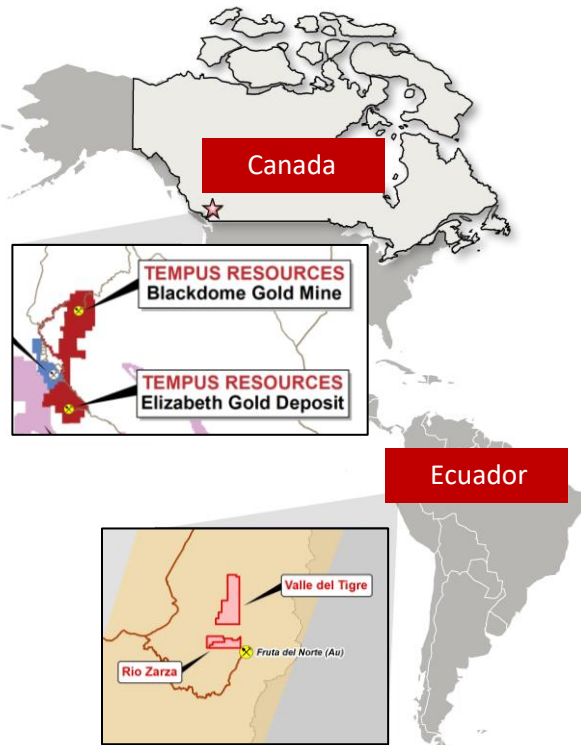
**Exceptional high-grade drill results from two orogenic zones (SW & Blue Vein) at Elizabeth**

Completed 39 holes, 9,825 m of drilling since Nov 2020. Highlights include 31g/t Au over 4.0m, 186g/t Au over 1.5m, 71g/t Au over 0.5m

**Experienced team of capital markets and technical-focused professionals**

Previous experience developing, operating and financing large mining projects

## Strategically located <Southern BC in active gold exploration region>



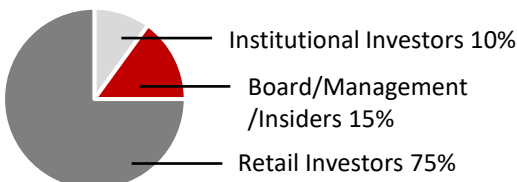
### Share and Capitalization Metrics

Issued and Outstanding <sup>2</sup>	135.2M
Options on Issue <sup>2</sup>	20.5M
Warrants	5.1M
Fully Diluted	160.8M
Share Price <sup>2</sup>	A\$0.09/ C\$0.08
Market Cap (undiluted)	A\$12.2/C\$10.8M
Cash <sup>1</sup>	A\$2.5M/C\$2.2M

Notes: 1. As at Dec 31, 2021 2. As at April 15, 2022

## Strong Insider & Institutional Ownership

### Shareholder Structure



### CONTACT

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# Blackdome-Elizabeth Project – British Columbia, Canada

Tempus has completed 39-holes (9,750 m) of drilling at Elizabeth and 5,000 metres at Blackdome since 2020

## ELIZABETH

- ✓ High-grade quartz veins, sub vertical, ranging from 0.5 to 6.5 m in width
- ✓ 2021 drilling (7,740 m) largely focused on the SW Vein (800 m strike to a depth of 200 m) returned numerous high-grade gold intercepts
- ✓ Bonanza-grade assay results from the newly discovered 'Blue Vein' (380 m strike length) located 150 m from the SW Vein
- ✓ Metallurgical testing at Elizabeth achieved recoveries of up to 95% (non-refractory)

## BLACKDOME

- ✓ Past Producer , permitted 200 tpd mill on site
- ✓ Low sulfidation epithermal mineralization, high grade gold
- ✓ Alteration study and data review suggests potential to discover new gold-silver epithermal veins below historic stopes at Blackdome
- ✓ Further drilling planned in 2022-23

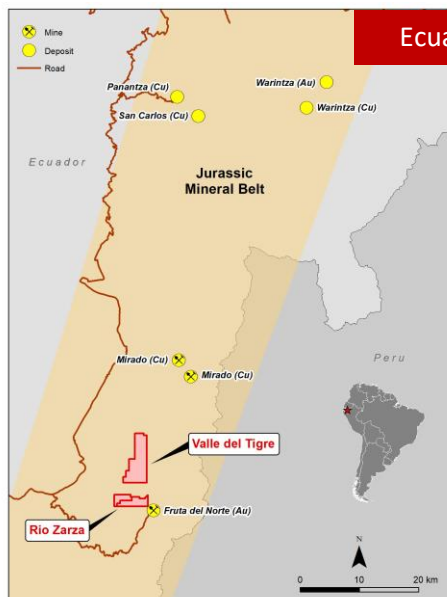
## Historic NI 43-101 Resource Estimate\*

Deposit	Category	Tonnage	Grade (g/t Au)	Contained (oz Au)
Blackdome <sup>1</sup>	Indicated	144,500	11.29	52,600
	Inferred	90,600	8.79	29,500
Elizabeth <sup>2</sup>	Inferred	522,843	12.26	206,139

1. Historic resource completed by SRK in 2010. Assumes a cut-off grade of 5.0 g/t Au and a gold price of US\$1,000/oz Au
2. Historic resource completed by SRK in 2009. Assumes a cut-off grade of 5.0 g/t Au and a gold price of US\$1,000/oz Au
3. \* historical resources cannot be relied upon for current or future resource potential

## Highlights: Bonanza-Style Drill Results

Vein	Hole ID	From (m)	To (m)	Interval (m)	Grade (g/t Au)
SW Vein	EZ-20-06	116.5	121.5	5.0	61.3 g/t
SW Vein	Including	118.0	119.5	1.5	186.0 g/t
SW Vein	EZ-20-10	184.0	187.2	3.2	28.1 g/t
SW Vein	Including	184.5	185.0	0.5	178.0 g/t
SW Vein	EZ-21-04	122.0	126.0	4.0	31.2 g/t
SW Vein	Including	123.0	124.5	1.5	52.1 g/t
SW Vein	EZ-21-03	88.6	95.0	6.4	7.2 g/t
SW Vein	Including	90.0	91.3	1.3	19.8 g/t
SW Vein	EZ-21-02	102.4	109.0	6.6	8.4 g/t
SW Vein	Including	105.4	106.5	1.1	46.3 g/t
SW Vein	EZ-21-01	94.8	96.6	1.8	6.4 g/t
SW Vein	Including	83.5	84.0	0.5	20.5 g/t
Blue Vein	EZ-21-12	117.8	118.8	1.0	33.7 g/t
Blue Vein	EZ-21-25	111.0	113.7	0.5	71.3 g/t
SW Vein	EZ-21-23	145.0	149.1	0.7	4.98 g/t



## Zamora Projects

### (Rio Zarza & Valle del Tigre) – Ecuador

- Along the prolific Cordillera del Condor belt, host to major deposits
  - Adjacent to Lundin Mining's Fruta del Norte deposit
  - ~15km southwest of the Mirador operating gold/copper operation owned by CRCC-Tongguan Investment Co.
- Phase 1 sampling program at Valle del Tigre confirmed the presence of gold and copper mineralization in several trends over 2 km- large-scale MNI grid sampling slated for Jan/22 . Phase 2 program commenced Jan/22.
- Rio Zarza target is a potential extension of the Fruta del Norte deposit, drill permits in place

#### Competent Persons Statement

Information in this report relating to Exploration Results is based on information reviewed by Mr. Kevin Piegrass, who is a Member of the Association of Professional Engineers and Geoscientists of the province of BC (APEGBC), which is a recognised Professional Organisation (RPO), and an employee of Tempus Resources.