AN AMERICAS FOCUSSSED GOLD EXPLORER AND DEVELOPER

INVESTOR PRESENTATION

July 2020
Certain statements in this presentation are forward-looking statements. Forward-looking statements consist of statements that are not purely historical, including any statements regarding beliefs, plans, expectations or intentions regarding the future. Often, but not always, forward-looking statements can be identified by the use of words such as “plans”, “expects”, “budget”, “scheduled”, “estimates”, “forecasts”, “intends”, “anticipates”, or “believes” or variations (including negative and grammatical variations) of such words and phrases or statements that certain actions, events or results “may”, “could”, “would”, “should”, “might” or “will” be taken, occur or be achieved. Forward-looking statements may include, but are not limited to, statements with respect to the future financial or operating performance of the Company and its mineral projects, the estimation of mineral resources, the timing and amount of estimated future production and capital, operating and exploration expenditures. Such forward-looking statements involve known and unknown risks, uncertainties and other factors, which may cause Tempus Resources Limited (“Tempus” or the “Company”) actual results, performance or achievements, or industry results, to be materially different from any future results, performance or achievements expressed or implied by such forward-looking statements. No assurance can be given that any of the events anticipated by the forward-looking statements will occur or, if they do occur, what benefits the Company will obtain from them. Forward-looking statements are made as of the date of this presentation and, except as required by applicable securities laws, the Company assumes no obligation to update these forward-looking statements, or to update the reasons why actual results differed from those projected in the forward-looking statements.

Competent Person Statement

Information in this report relating to Exploration Results is based on information reviewed by Mr. Kevin Piepgrass, who is a Member of the Association of Professional Geoscientists of Ontario (APGO), which is a recognized Professional Organization (RPO), and an employee of Tempus Resources. Mr. Piepgrass has sufficient experience which is relevant to the style of mineralization and type of deposit under consideration and to the activity which he is undertaking to qualify as a Competent Person as defined by the 2012 Edition of the Australasian Code for reporting of Exploration Results, Mineral Resources and Ore Reserves. Mr. Piepgrass consents to the inclusion of the data in the form and context in which it appears.

This presentation shall not constitute an offer to sell or the solicitation of an offer to buy securities.
CORPORATE SNAPSHOT

Shares on issue and market capitalization

| Shares on issue (ASX: TMR) | 68.65M |
| Share price | A$0.36 |
| Market cap (undiluted) | A$24.7M |

Other securities

| Options on issue | 8.05M |
| Performance rights | 5.52M |

Other capitalization metrics

| Cash | A$3.6M |
| Debt | nil |

Top shareholders

| HSBC Custody Nominees (Australia) Limited | 11.4% |
| Rodrigo Izurieta | 6.0% |
| Citicorp Nominees Pty Ltd | 4.6% |
| National Nominees Limited | 3.9% |
| CS Third Nominees Pty Ltd | 3.9% |
| Resilient Investment Holdings Pty Ltd | 3.6% |
| Brendan Borg | 3.3% |

Board of Directors

Alexander Molyneux (Non-Executive Chairman)
Brendan Borg (Managing Director)
Gary Artmont (Non-Executive Director)
Melanie Ross (Non-Executive Director)

Notes: 1. As at June 30, 2020 2. As at market close 7 July 2020
BOARD AND MANAGEMENT

Alexander Molyneux
Non-Executive Chairman
Mining industry executive and financier with 20+ years’ industry experience. Current CEO of Galena Mining Ltd (ASX: G1A), former CEO of Paladin Energy Ltd (ASX: PDN) (2015 - 2018). Also, well known for his breadth of experience in the mining industry, serves on a number of public company boards, including: Argosy Minerals Ltd. (ASX: AGY); Metalla Royalty & Streaming Ltd. (TSX-V: MTA); and Azarga Metals Corp (TSX-V: AZR).

Brendan Borg
Managing Director
Geologist with 20+ years’ experience in management, operational and project development roles in the exploration and mining industries. Experience includes Rio Tinto Iron Ore, Magnis Resources Ltd, IronClad Mining Ltd, Lithex Resources Ltd and Sibelco Australia Ltd. Director of Mali Lithium Limited (ASX: MLL), Celsius Resources Limited (ASX:CLA) and geological consultancy Borg Geoscience Pty Ltd.

Gary Artmont
Non-Executive Director
Senior exploration geologist with over 40 years of international experience from grassroots to project pre-feasibility studies, in regions including Canada, USA, Mexico, South America, Indonesia, Africa, Russia, China and Mongolia. Mr. Artmont is a recognized expert in epithermal gold mineralization, and has held senior positions with Rio Tinto, Kennecott Australia, Freeport McMoran Indonesia, Union Carbide, Norilsk Nickel and Ivanhoe Mining. Mr. Artmont has been associated with Tempus’s Rio Zarza and Valle del Tigre properties since 2007, serving as a consultant to Ecometals Limited, the previous owners of the properties.

Melanie Ross
Non-Executive Director & Company Secretary
18+ years experience in financial accounting and analysis, audit, business and corporate advisory services in public practice, commerce and state government.

Rodrigo Izurieta
Chief Operating Officer, Latin America
Economist and business manager with 20+ years’ experience. Previously served as President and Board Member for the Chamber of Mines of Ecuador. Was a partner and owner of CTC, a consulting firm specializing in finance and economics, advising multilateral organizations, banks and multinational corporations. Also served as Director of Finance and Strategy at EFH Corp, a family-owned holding company with investments in manufacturing, real estate and agriculture. Was a Fulbright Scholar and obtained a Master’s degree in Economics at NYU.

Kevin Piepgrass
Exploration Manager
Geologist with over 15 years’ experience in the mineral exploration and development industry. Has held Exploration Manager positions for Australian and Canadian junior companies with projects in North America (Victoria Gold Corp. & Orefinders Resources Inc), South America (StrataGold) and East Africa (Nyota Minerals Ltd). Obtained his undergraduate degree at the University of Alberta, Canada.
CANADA
BLACKDOME-ELIZABETH
GOLD PROJECT
Blackdome-Elizabeth Gold Project located in the prolific gold producing area of southern British Columbia, Canada (200 km north of Vancouver)

Project includes permitted historically producing Blackdome Gold Mine, mill, and tailings storage facility

Historic production of over 230,000 ounces of gold between 1986 and 1991 (at over 20 g/t)

Project hosts high-grade historic NI43-101 Mineral Resources (reported in 2009/2010) of 52,600 ounces of gold at 11.3 g/t Indicated, and 231,900 ounces of gold at 11.7 g/t Inferred

Significant high and ‘bonanza’ grade gold intercepts from the most recent drilling, conducted in 2010-2011 (not included in the historic resource) include:

- 5.06 m at 76.5 g/t
- 2.50 m at 96.3 g/t

Mineral Resource update to be completed after a significant resource expansion drilling program and fast-track to pre-feasibility (PFS)

Strategy is to commence a PFS on expanded resource base in 2020 for a rapid pathway to resume production
> Located approximately 200 km north of Vancouver, in the Tier 1 jurisdiction of British Columbia, Canada

> 35 km northeast of past producing Bralorne Gold Mine, which produced 4.2 million ounces of gold at a grade of 17.7 g/t largely between 1928 and 1971. Bralorne was recently acquired by Talisker Resources (CSE: TSK)

> Recent discoveries in the region by Westhaven Ventures (TSX-V: WHN)

> At Blackdome:
  > Mining ceased in 1991 after 330,000 tonnes of ore had been milled at a grade of 21.9 g/t
  > Production for the period 1986 to 1991 and 1999 totalled 231,547 oz gold and 564,300 oz silver from 336,000 tonnes milled
Project hosts Indicated and Inferred Mineral Resources declared under Canadian NI43-101, which is a “qualifying foreign resource estimate” as defined in the ASX Listing Rules.

Cut-off 5.0 g/t Au

These resources have not been reported in accordance with the JORC Code, and a Competent Person has not yet done sufficient work to classify these foreign estimates in accordance with the JORC Code.
Blackdome includes 300 tonne/day conventional gravity separation and flotation mill (on care and maintenance) and permitted tailings storage facility.

Project is significantly de-risked by the previous production history, with demonstrated excellent metallurgical recoveries (~93% through gravity/flotation), and key approvals and permits in place.

Infrastructure provides pathway for low cost fast-track restart.
> Blackdome NI43-101 resource estimate was restricted primarily to two veins

> Historical resources and drill targets with intercepts greater than 5 g/t gold have been delineated over 8 zones in 6 of the veins, which have yet to be re-evaluated

> Discovery of new mineralized vein in last drilling in 2011, 1.5 metres @ 13.6 g/t Au, 300 m south of previous drilling and 650 m south of existing underground workings

> Significant gold in soil anomalies generated in 2018/2019, up to 0.92 g/t

> Clear extensions to known high grade vein systems implied

> Drilling commencing in mid July
SIGNIFICANT EXPLORATION POTENTIAL: ELIZABETH

- Significant high and ‘bonanza’ grade gold intercepts from the most recent drilling, conducted in 2010-2011 (not included in the historic resource) include:
  - 5.06 m at 76.5 g/t
  - 2.50 m at 96.3 g/t
  - 0.91 m at 134.9 g/t
  - 1.46 m at 45.1 g/t

- Resource Estimate to date includes only 2 of the 6 identified mineralized veins

- None of the veins at Elizabeth have been drilled below a vertical depth of 200 m

- Mesothermal type vein system analogous with Bralorne, which was mined to ~2,000 m

- First drilling since 2011 to commence shortly

- SIGNIFICANT OPPORTUNITY TO EXPAND RESOURCE BASE

Visible gold in 2010 drill core from Elizabeth
ELIZABETH 2020 DRILLING AND TRENCHING PROGRAM

Visible gold in 2010 drill core from Elizabeth
SIGNIFICANT NEW GOLD ANOMALY NEAR ELIZABETH

> Significant new gold in soil anomaly discovered 2019
> Results up to 0.66 g/t.
> Supported by coincident pathfinder element anomalies
> Trenching and Drilling this year
> Potential for completely new discovery
> HIGHLIGHTS SIGNIFICANT UNEXPLORED REGIONAL POTENTIAL
Geochemical sampling program results have defined significant northerly extension targets to the known Blackdome mineralisation, and a completely new compelling target at Elizabeth. Further extension and evaluation of these targets in Q2, 2020.

Major resource infill, expansion and exploration drilling programs commencing in July, 2020, at both Blackdome and Elizabeth Deposits in support of PFS, and aimed at updating and expanding the historical Mineral Resources.

Continuation of required permitting and community consultation programs in support of planned PFS and resource expansion work programs.

Feasibility Study on Blackdome Tailings Project has commenced, with a review of existing prior PEA.

PFS planned to commence on overall project development to commence late 2020 based on updated Mineral Resources at Blackdome and Elizabeth deposits.

Potential three stage development:

- Blackdome Tailings
- Blackdome and Elizabeth hard rock Project utilising existing mill and tailings infrastructure and permits.
- Expansion based on increased Mineral Resources.
ECUADOR
ZAMORA PROJECTS
Ecuador has become one of the most sought after exploration jurisdictions for gold and base metals exploration: BHP, Fortescue, Newcrest, Solgold, Anglo and First Quantum have made advances in the country.

Exploration has commenced, with results from recent geochemical sampling program currently being integrated with project-wide airborne geophysical survey which was completed in December.

Permitting for drilling completed, with drilling anticipated in Q4, 2020 (Delayed due to COVID-19)

Zamora assets provide high quality early stage gold exploration prospects in Ecuador:

- Rio Zarza Project is immediately adjacent to the most valuable greenfields gold discovery of the last 15 years, Lundin Gold’s Fruta del Norte, and hosts strikingly similar geochemistry, alteration and geological features.

- Valle del Tigre is a larger concession area to the north with similar subparallel NNE rift faults to those controlling Fruta del Norte, and strong gold showings in stream sediment analysis.
The Zamora Mineral District is situated at the southern end of the Cordillera Real tectonic terrane, cored by Paleozoic metamorphics, intruded by three Jurassic batholith complexes and co-magmatic volcanics.

Fruta del Norte hosts an NI43-101 Indicated Mineral Resource of 23.8 million tonnes at 9.61 g/t gold and a further Inferred Mineral Resource of 11.6 million tonnes at 5.69 g/t gold (9.48 million ounces total).

Other major deposits in the immediate vicinity include the Mirador porphyry copper deposits and the Sta Barbara Au-Cu deposit.

Rio Zarza’s eastern boundary is 850 m west of the Fruta del Norte deposit and exhibits similar geology and alteration.

Important subparallel north-north-east rift faults that control the Fruta del Norte deposit are repeated in the Valle del Tigre II concession.
The Rio Zarza Project comprises two concessions covering approximately 1,000 ha, directly adjacent to Lundin Gold’s (TSX:LUG) world-class Fruta del Norte gold project, the most valuable gold discovery of the last 15 years, which is currently under development and will commence production before the end of 2019.

The eastern boundary of the concession is located 850 m from the centre of Fruta del Norte, discovered in 2006.

Exploration at Rio Zarza was carried out between 2008 and 2012, and included surface magnetics, IP, gravity surveying, soil/stream sampling, mapping and limited diamond drilling.

Exploration delineated a number of targets, with the majority of the work focused on targets situated in the eastern part of the property.
> Testing equivalent stratigraphic positions to Fruta del Norte, interpreted to occur deeper on the Rio Zarza concession

> Previous drilling on the Rio Zarza concession generally did not reach the targeted stratigraphy, due to a lack of geological understanding at the time, and limitations of drilling equipment

> Drill permitting completed

> Drill testing in Q4, 2020

> A high risk, potential high reward exploration opportunity for Tempus
> Resistivity data from recent ZTEM survey highlights likely continuation of FdN hosts rocks under Rio Zarza

> New, previously unavailable assays from the only previous deeper hole show anomalous gold and silver over the final 19.1 metres of the hole, including 4 m @ 0.27 g/t gold

> Minor brecciation and silica sinter are present in this zone.

> This new data strengthens the thesis that previous drilling at Rio Zarza did not reach required depth.

> Three deep holes planned to test target.
VALLE DEL TIGRE II

> Subparallel north-northeast rift faults controlling Fruta del Norte deposit are repeated at Valle del Tigre II

> Similar age, fault-controlled western sedimentary-volcanic basin exists at Valle del Tigre, as depicted on the geological cross-section inset map below

> Significant Au stream-sediment anomalies generated by Climax Mining are located in the southern part of the concession

> Potential exploration targets (circles on the maps) will be structural in nature

> Exploration will include magnetotellurics, magnetics, gravity and ionic soil sampling, followed up by stratigraphic drilling of the coincident targets

> Community consultation in the area commenced ahead of initial field program

> Airborne survey recently completed
SUMMARY

> Well supported capital raising completed June, 2020

> Exposure to a proven past producer in British Columbia with a significant high grade resource base.

> Major resource infill, expansion and exploration drilling programs at Blackdome Elizabeth to commence in mid July, 2020

> Blackdome-Elizabeth PFS to commence later in 2020

> Exposure to highly prospective exploration ground in southern Ecuador, directly adjacent to Fruta del Norte (Lundin Gold)

> Project-wide airborne geophysical survey completed at Zamora in December, 2019 – interpretation and integration with geochemical survey and assays from historical drilling pending.

> Drilling at Rio Zarza in Ecuador to scheduled to commence in Q4, 2020