



5 August 2022

Dear Shareholder

TEMPUS RESOURCES LTD (ACN 625 645 338) – PRO-RATA NON-RENOUNCEABLE RIGHTS ISSUE

As announced on 27 July 2022, Tempus Resources Ltd (ACN 625 645 338) (**Company**) is undertaking a pro rata non-renounceable rights issue of one (1) fully paid ordinary share in the capital of the Company (**Share**) for every two (2) Shares held at an issue price of \$0.05 per Share, comprising approximately 77,965,727 fully paid ordinary shares (**New Shares**), together with one (1) free-attaching option for every Share subscribed for and issued (**New Option**) to raise approximately \$3,898,286 (**Offer**). The Company intends to apply for quotation of the New Options.

The Company lodged a prospectus for the Offer (**Prospectus**) with ASIC and ASX on 4 August 2022.

The Offer is partially underwritten by Alexander Molyneux (**Underwriter**). There is no fee payable to the Underwriter in respect of the underwriting.

The Company intends to apply the funds raised from the Offer (less expenses) towards general working capital and to further exploration activities on the Elizabeth Gold Project in British Columbia, Canada and its Ecuadorian projects.

Following completion of the Offer, the Company will have issued approximately 77,965,727 New Shares resulting in total Shares on issue of approximately 233,897,181.

Ineligible shareholders

A Shareholder who has a registered address outside Australia and New Zealand (**Ineligible Shareholder**) will not be eligible to participate in the Offer.

You are not eligible to participate in the Offer and you will not be sent a copy of the Prospectus. This decision has been made pursuant to Listing Rule 7.7.1 (a) of the ASX Listing Rules after taking into consideration the costs of complying with legal and regulatory requirements in jurisdictions outside of Australia and New Zealand compared with the small number of Ineligible Shareholders and the number and value of New Shares and New Options to which they would otherwise be entitled.

If you have any queries concerning the Offer, please contact your financial adviser or Melanie Ross, the Company Secretary, on +61 8 6188 8181.

Yours sincerely

Alexander Molyneux
Non-Executive Chairman