



5 August 2022

Dear Shareholder

TEMPUS RESOURCES LTD (ACN 625 645 338) – PRO-RATA NON-RENOUNCEABLE RIGHTS ISSUE

As announced on 27 July 2022, Tempus Resources Ltd (ACN 625 645 338) (**Company**) is undertaking a pro rata non-renounceable rights issue of one (1) fully paid ordinary share in the capital of the Company (**Share**) for every two (2) Shares held at an issue price of \$0.05 per Share, comprising approximately 77,965,727 fully paid ordinary shares (**New Shares**), together with one (1) free-attaching option for every Share subscribed for and issued (**New Option**) to raise approximately \$3,898,286 (**Offer**). The Company intends to apply for quotation of the New Options.

The Company lodged a prospectus for the Offer (**Prospectus**) with ASIC and ASX on 4 August 2022,

The Offer is partially underwritten by Alexander Molyneux (**Underwriter**). There is no fee payable to the Underwriter in respect of the underwriting.

The Company intends to apply the funds raised from the Offer (less expenses) towards general working capital and to further exploration activities on the Elizabeth Gold Project in British Columbia, Canada and its Ecuadorian projects.

The Offer is being made to all shareholders of the Company (**Shareholders**) named on its register of members at 5:00pm (WST) on 10 August 2022, whose registered address is in Australia or New Zealand.

New Shares will rank equally with all fully paid ordinary shares in the capital of the Company (**Shares**) already on issue.

Following completion of the Offer, the Company will have issued approximately 77,965,727 New Shares resulting in total Shares on issue of approximately 233,897,181.

A copy of the Prospectus is available on ASX's and the Company's website. Eligible Shareholders will be dispatched a Prospectus together with an Entitlement and Acceptance Form no later than 15 August 2022 either by mail or electronically based on the Shareholder's registered preference with the Company at the Record Date. Your entitlement will be set out on the personalised Entitlement and Acceptance Form accompanying the Prospectus.

For the purposes of calculating each Eligible Shareholders' entitlement, fractions of entitlements have been rounded up to the nearest whole number of New Shares.



Actions required of Eligible Shareholders

There are a number of actions Eligible Shareholders may take:

- You may wish to accept all of your rights to subscribe for New Shares pursuant to the Prospectus (**Entitlement**). To take up all or some of your Entitlements you will need to ensure your application money for the Entitlements you wish to take up is received by Automic Registry Services (**Share Registry**) by no later than 5:00pm on 29 August 2022, by making a payment by BPAY in accordance with the instructions on your Entitlement and Acceptance Form.
- You may wish to accept part of your Entitlement. To take up part of your Entitlement you will need to ensure your application money for the Entitlements you wish to take up is received by the Share Registry by no later than 5:00pm on 29 August 2022, by completing and returning your Entitlement and Acceptance Form by making a payment by BPAY in accordance with the instructions on your Entitlement and Acceptance Form (at \$0.05 per New Share).
- You may do nothing. If you choose to do nothing with your Entitlements, while you will continue to hold the same number of Shares, your interest in the Company will be diluted and you will receive no value for your Entitlement.

Key dates for the Offer

Event	Proposed Date
Lodgement of Prospectus with the ASIC	Friday, 5 August 2022
Prospectus and Appendix 3B lodged with ASX	Friday, 5 August 2022
Existing shares quoted on an 'ex' basis	Tuesday, 9 August 2022
Record date	Wednesday, 10 August 2022
Despatch of Rights Issue Documents to Eligible Shareholders Offer Period Opens	Monday, 15 August 2022
Offer Period Closes	Monday, 29 August 2022, as at 5:00pm (WST)
Securities quoted on a deferred settlement basis.	Tuesday, 30 August 2022
Notification of under-subscriptions to ASX (if any)	Thursday, 1 September 2022
Shares Issued Holding statements despatched	Monday, 5 September 2022



If you have any queries concerning the Rights Issue, or the action you are required to take to subscribe for New Shares, please contact your financial adviser or Melanie Ross, the Company Secretary, on +61 8 6188 8181.

Yours sincerely

Alexander Molyneux
Non-Executive Chairman