



ASX ANNOUNCEMENT

26 June 2020

## TEMPUS COMPLETES \$4M CAPITAL RAISING

Tempus Resources Ltd (“**Tempus**” or “the **Company**”) is pleased to announce that it has successfully completed the second tranche of the A\$4 million capital raising announced on 4 May 2020.

Subsequent to approvals received at the general meeting of shareholders held on 22 June 2020, Tranche 2 has now been finalised. This tranche raised \$3,000,170 and comprised of:

- 2,307,700 shares at a price of 13.0c per share, to raise A\$300,001;
- 5,649,217 shares priced at 13.5c per share, to raise A\$762,644 (the standard Canadian flow-through sub-tranche); and
- 10,473,108 shares priced at 18.5c per share, to raise A\$1,937,525 (the BC super flow-through sub-tranche).

The shares issued under Tranche 2 include components issued under the Canadian flow-through shares and BC super flow-through shares schemes, which provide tax credits to those investors for capital to be used in qualifying mining and exploration activities.

Aesir Capital Pty Ltd (“**Aesir**”) and Clarus Securities Inc. (“**Clarus**”) acted as Joint-Lead Managers to the capital raising. As part of their fees, Aesir has been issued with 3,000,000 unlisted options with an exercise price of \$0.15 and expiry date of three years from issue, and Clarus has been issued with 338,953 unlisted options with an exercise price of \$0.135 and 514,873 unlisted options with an exercise price of \$0.185, all expiring two years from date of issue. Refer to details in the Appendix 3B lodged 4 May 2020.

This announcement has been authorised by the Board of Directors of Tempus Resources Ltd.

For further information, please contact:

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