



## Announcement Summary

---

**Entity name**

TEMPUS RESOURCES LTD

**Announcement Type**

New announcement

**Date of this announcement**

Wednesday April 06, 2022

**The +securities to be quoted are:**

+Securities issued as part of a transaction or transactions previously announced to the market in an Appendix 3B

**Total number of +securities to be quoted**

ASX +security code	Security description	Number of +securities to be quoted	Issue date
TMR	ORDINARY FULLY PAID	8,895,797	06/04/2022

Refer to next page for full details of the announcement



## Part 1 - Entity and announcement details

---

### 1.1 Name of entity

TEMPUS RESOURCES LTD

We (the entity named above) apply for +quotation of the following +securities and agree to the matters set out in Appendix 2A of the ASX Listing Rules.

### 1.2 Registered number type

ACN

### Registration number

625645338

### 1.3 ASX issuer code

TMR

### 1.4 The announcement is

New announcement

### 1.5 Date of this announcement

6/4/2022



Part 2 - Type of Issue

---

**2.1 The +securities to be quoted are:**

+Securities issued as part of a transaction or transactions previously announced to the market in an Appendix 3B

**Previous Appendix 3B details:**

**Announcement Date and Time**

08-Mar-2022 09:54

**Announcement Title**

New - Proposed issue of securities - TMR

**Selected Appendix 3B to submit quotation request**

A placement or other type of issue

**2.3a.2 Are there any further issues of +securities yet to take place to complete the transaction(s) referred to in the Appendix 3B?**

No



Part 3A - number and type of +securities to be quoted where issue has previously been notified to ASX in an Appendix 3B

---

Placement Details

---

**ASX +security code and description**

TMR : ORDINARY FULLY PAID

**Issue date**

6/4/2022

Distribution Schedule

---

**Provide a distribution schedule for the new +securities according to the categories set out in the left hand column - including the number of recipients and the total percentage of the new +securities held by the recipients in each category.**

<b>Number of +securities held</b>	<b>Number of holders</b>	<b>Total percentage of +securities held</b> For example, to enter a value of 50% please input as 50.00
1 - 1,000		%
1,001 - 5,000		%
5,001 - 10,000		%
10,001 - 100,000		%
100,001 and over		%



## Issue details

**Number of +securities to be quoted**

8,542,857

**Are the +securities being issued for a cash consideration?** Yes**In what currency is the cash consideration being paid? What is the issue price per +security?**

CAD - Canadian Dollar

CAD 0.07000000

**Any other information the entity wishes to provide about the +securities to be quoted**

One free attaching warrant for each two shares issued (Non Flow-through). i.e. 4,271,429 warrants will be issued.
---

**ASX +security code and description**

TMR : ORDINARY FULLY PAID

**Issue date**

6/4/2022

## Distribution Schedule

**Provide a distribution schedule for the new +securities according to the categories set out in the left hand column - including the number of recipients and the total percentage of the new +securities held by the recipients in each category.**

<b>Number of +securities held</b>	<b>Number of holders</b>	<b>Total percentage of +securities held</b> For example, to enter a value of 50% please input as 50.00
1 - 1,000		%
1,001 - 5,000		%
5,001 - 10,000		%
10,001 - 100,000		%
100,001 and over		%



Issue details

---

**Number of +securities to be quoted**

352,940

**Are the +securities being issued for a cash consideration?**

Yes

**In what currency is the cash consideration being paid?    What is the issue price per +security?**

CAD - Canadian Dollar

CAD 0.08500000

**Any other information the entity wishes to provide about the +securities to be quoted**

One free attaching warrant for each two shares issued (Flow-through). i.e. 176,471 warrants will be issued.

---





## Part 4 - Issued capital following quotation

Following the quotation of the +securities the subject of this application, the issued capital of the entity will comprise:

(A discrepancy in these figures compared to your own may be due to a matter of timing if there is more than one application for quotation/issuance currently with ASX for processing.)

**4.1 Quoted +securities (total number of each +class of +securities quoted on ASX following the +quotation of the +securities subject of this application)**

ASX +security code and description	Total number of +securities on issue
TMR : ORDINARY FULLY PAID	133,862,410

**4.2 Unquoted +securities (total number of each +class of +securities issued but not quoted on ASX)**

ASX +security code and description	Total number of +securities on issue
TMRAU : OPTION EXPIRING 03-DEC-2024 EX CAD 0.16	1,000,000
TMRAF : PERFORMANCE RIGHTS	200,000
TMRAS : OPTION EXPIRING 03-DEC-2024 EX \$0.315	1,500,000
TMRAT : OPTION EXPIRING 03-DEC-2024 EX \$0.31	2,440,000
TMRAG : OPTION EXPIRING 25-JUN-2023 EX 15C	3,000,000
TMRAH : OPTION EXPIRING 25-JUN-2022 EX 13.5C	338,953
TMRAI : OPTION EXPIRING 25-JUN-2022 EX 18.5C	514,873
TMRAJ : OPTION EXPIRING 10-SEP-2023 EX 37C	100,000
TMRAM : OPTION EXPIRING 18-DEC-2022 EX CAD0.265	283,800
TMRAK : OPTION EXPIRING 14-DEC-2023 EX \$0.29	1,500,000
TMRAL : OPTION EXPIRING 14-DEC-2023 EX \$0.37	1,500,000
TMRAD : OPTION EXPIRING 03-AUG-2022 25C	4,000,000
TMRAO : PERFORMANCE RIGHTS	400,000





TMRAN : OPTION EXPIRING 14-MAY-2023 EX CAD 0.155	362,264
TMRAP : OPTION EXPIRING 12-NOV-2024 EX \$0.20	3,000,000
TMRAQ : OPTION EXPIRING 12-NOV-2024 EX \$0.25	1,000,000