



Announcement Summary

---

**Entity name**

TEMPUS RESOURCES LTD

**Date of this announcement**

Friday November 12, 2021

**The +securities the subject of this notification are:**

Other

**Total number of +securities to be issued/transferred**

<b>ASX +security code</b>	<b>Security description</b>	<b>Total number of +securities to be issued/transferred</b>	<b>Issue date</b>
New class - code to be confirmed	Unlisted Options	3,000,000	12/11/2021
New class - code to be confirmed	Unlisted Options	1,000,000	12/11/2021

Refer to next page for full details of the announcement



Part 1 - Entity and announcement details

---

**1.1 Name of entity**

TEMPUS RESOURCES LTD

We (the entity named above) give notice of the issue, conversion or payment up of the following unquoted +securities.

**1.2 Registered number type**

ACN

**Registration number**

625645338

**1.3 ASX issuer code**

TMR

**1.4 The announcement is**

New announcement

**1.5 Date of this announcement**

12/11/2021



Part 2 - Issue details

---

**2.1 The +securities the subject of this notification are:**

Other

**Please specify**

Unlisted options issued to Aesir Capital Pty Ltd as consideration for services provided.

**2.2a This notification is given in relation to an issue of +securities in a class which is not quoted on ASX and which:**

does not have an existing ASX security code ("new class")



Part 3C - number and type of +securities the subject of this notification (new class) where issue has not previously been notified to ASX in an Appendix 3B

**New +securities**

**ASX +security code**

New class - code to be confirmed

**+Security description**

Unlisted Options

**+Security type**

Options

**ISIN code**

**Date the +securities the subject of this notification were issued**

12/11/2021

**Will all the +securities issued in this class rank equally in all respects from their issue date?**

Yes

**Have you received confirmation from ASX that the terms of the +securities are appropriate and equitable under listing rule 6.1?**

No

**Please provide a URL link for a document lodged with ASX setting out the material terms of the +securities being issued.**

[https://cdn-api.markitdigital.com/apiman-gateway/ASX/asx-research/1.0/file/2924-02396378-6A1041276?access\\_token=83ff96335c2d45a094df02a206a39ff4](https://cdn-api.markitdigital.com/apiman-gateway/ASX/asx-research/1.0/file/2924-02396378-6A1041276?access_token=83ff96335c2d45a094df02a206a39ff4)

Options Details

**+Security currency**

AUD - Australian Dollar

**Exercise price**

AUD 0.20000000

**Expiry date**

12/11/2024

**Details of the existing class of +security that will be issued upon exercise or conversion of this new class of company option**

Other

**Description**

Fully paid ordinary shares

**Any other information the entity wishes to provide about the +securities the subject of this notification**

Unlisted options issued as consideration for services provided for the two capital raisings that occurred in May and August.

**Please provide any further information needed to understand the circumstances in which you are notifying the issue of these +securities to ASX, including why the issue of the +securities has not been previously announced to**



**the market in an Appendix 3B**

This has been previously announced to the market in an Appendix 3B on 23 April 2021

Issue details

**Number of +securities**

3,000,000

**Were the +securities issued for a cash consideration?**

No

**Please describe the consideration being provided for the +securities**

Unlisted options issued as consideration for services provided for the two capital raisings that occurred in May and August.

**Purpose of the issue**

Other

**Additional Details**

As consideration for services provided for the two capital raisings that occurred in May and August.

**New +securities**

**ASX +security code**

New class - code to be confirmed

**+Security description**

Unlisted Options

**+Security type**

Options

**ISIN code**

**Date the +securities the subject of this notification were issued**

12/11/2021

**Will all the +securities issued in this class rank equally in all respects from their issue date?**

Yes

**Have you received confirmation from ASX that the terms of the +securities are appropriate and equitable under listing rule 6.1?**

No

**Please provide a URL link for a document lodged with ASX setting out the material terms of the +securities being issued.**

[https://cdn-api.markitdigital.com/apiman-gateway/ASX/asx-research/1.0/file/2924-02396378-6A1041276?access\\_token=83ff96335c2d45a094df02a206a39ff4](https://cdn-api.markitdigital.com/apiman-gateway/ASX/asx-research/1.0/file/2924-02396378-6A1041276?access_token=83ff96335c2d45a094df02a206a39ff4)



## Options Details

<b>+Security currency</b>	<b>Exercise price</b>	<b>Expiry date</b>
AUD - Australian Dollar	AUD 0.25000000	12/11/2024

**Details of the existing class of +security that will be issued upon exercise or conversion of this new class of company option**

Other

**Description**

Fully paid ordinary shares

**Any other information the entity wishes to provide about the +securities the subject of this notification**

Unlisted options issued as consideration for services provided for the two capital raisings that occurred in May and August.

**Please provide any further information needed to understand the circumstances in which you are notifying the issue of these +securities to ASX, including why the issue of the +securities has not been previously announced to the market in an Appendix 3B**

The issue of these securities has been announced to the market in the Notice of Meeting announced on 16 July 2021.

## Issue details

**Number of +securities**

1,000,000

**Were the +securities issued for a cash consideration?** No**Please describe the consideration being provided for the +securities**

Unlisted options issued as consideration for services provided for the two capital raisings that occurred in May and August.

**Purpose of the issue**

Other

**Additional Details**

As consideration for services provided for the two capital raisings that occurred in May and August.





## Part 4 - +Securities on issue

Following the issue, conversion or payment up of the +securities the subject of this application, the +securities of the entity will comprise:

(A discrepancy in these figures compared to your own may be due to a matter of timing if there is more than one application for quotation/issuance currently with ASX for processing.)

## 4.1 Quoted +Securities (Total number of each +class of +securities quoted)

ASX +security code and description	Total number of +securities on issue
TMR : ORDINARY FULLY PAID	124,966,613

## 4.2 Unquoted +Securities (Total number of each +class of +securities issued but not quoted on ASX)

ASX +security code and description	Total number of +securities on issue
TMRAF : PERFORMANCE RIGHTS	200,000
TMRAG : OPTION EXPIRING 25-JUN-2023 EX 15C	3,000,000
TMRAH : OPTION EXPIRING 25-JUN-2022 EX 13.5C	338,953
TMRAI : OPTION EXPIRING 25-JUN-2022 EX 18.5C	514,873
TMRAJ : OPTION EXPIRING 10-SEP-2023 EX 37C	100,000
TMRAM : OPTION EXPIRING 18-DEC-2022 EX CAD0.265	283,800
TMRAK : OPTION EXPIRING 14-DEC-2023 EX \$0.29	1,500,000
TMRAL : OPTION EXPIRING 14-DEC-2023 EX \$0.37	1,500,000
TMRAD : OPTION EXPIRING 03-AUG-2022 25C	4,000,000
TMRAO : PERFORMANCE RIGHTS	400,000
TMРАН : OPTION EXPIRING 14-MAY-2023 EX CAD 0.155	362,264
New class - code to be confirmed : Unlisted Options	3,000,000
New class - code to be confirmed : Unlisted Options	1,000,000





Part 5 - Other Listing Rule requirements

---

**5.1 Were the +securities issued under an exception in Listing Rule 7.2 and therefore the issue did not need any security holder approval under Listing Rule 7.1?**

No

**5.2 Has the entity obtained, or is it obtaining, +security holder approval for the issue under listing rule 7.1?**

Yes

**5.2a Date of meeting or proposed meeting to approve the issue under listing rule 7.1**

16/8/2021