



Announcement Summary

Entity name

TEMPUS RESOURCES LTD

Announcement Type

New announcement

Date of this announcement

Friday August 27, 2021

The +securities to be quoted are:

+Securities issued as part of a transaction or transactions previously announced to the market in an Appendix 3B

Total number of +securities to be quoted

ASX +security code	Security description	Number of +securities to be quoted	Issue date
TMR	ORDINARY FULLY PAID	24,990,000	27/08/2021

Refer to next page for full details of the announcement



Part 1 - Entity and announcement details

1.1 Name of entity

TEMPUS RESOURCES LTD

We (the entity named above) apply for +quotation of the following +securities and agree to the matters set out in Appendix 2A of the ASX Listing Rules.

1.2 Registered number type

ACN

Registration number

625645338

1.3 ASX issuer code

TMR

1.4 The announcement is

New announcement

1.5 Date of this announcement

27/8/2021



Part 2 - Type of Issue

2.1 The +securities to be quoted are:

+Securities issued as part of a transaction or transactions previously announced to the market in an Appendix 3B

Previous Appendix 3B details:

Announcement Date and Time	Announcement Title	Selected Appendix 3B to submit quotation request
19-Aug-2021 09:57	New - Proposed issue of securities - TMR	<input type="text" value="A placement or other type of issue"/>

2.3a.2 Are there any further issues of +securities yet to take place to complete the transaction(s) referred to in the Appendix 3B?

No



Part 3A - number and type of +securities to be quoted where issue has previously been notified to ASX in an Appendix 3B

Placement Details

ASX +security code and description

TMR : ORDINARY FULLY PAID

Issue date

27/8/2021

Distribution Schedule

Provide a distribution schedule for the new +securities according to the categories set out in the left hand column - including the number of recipients and the total percentage of the new +securities held by the recipients in each category.

Number of +securities held	Number of holders	Total percentage of +securities held For example, to enter a value of 50% please input as 50.00
1 - 1,000		%
1,001 - 5,000		%
5,001 - 10,000		%
10,001 - 100,000		%
100,001 and over		%



Issue details

Number of +securities to be quoted

14,000,000

Are the +securities being issued for a cash consideration? Yes**In what currency is the cash consideration being paid? What is the issue price per +security?**

AUD - Australian Dollar

AUD 0.28350000

Any other information the entity wishes to provide about the +securities to be quoted**ASX +security code and description**

TMR : ORDINARY FULLY PAID

Issue date

27/8/2021

Distribution Schedule

Provide a distribution schedule for the new +securities according to the categories set out in the left hand column - including the number of recipients and the total percentage of the new +securities held by the recipients in each category.

Number of +securities held	Number of holders	Total percentage of +securities held For example, to enter a value of 50% please input as 50.00
1 - 1,000		%
1,001 - 5,000		%
5,001 - 10,000		%
10,001 - 100,000		%
100,001 and over		%



Issue details

Number of +securities to be quoted

10,990,000

Are the +securities being issued for a cash consideration?

Yes

In what currency is the cash consideration being paid? What is the issue price per +security?

AUD - Australian Dollar

AUD 0.21000000

Any other information the entity wishes to provide about the +securities to be quoted



Part 4 - Issued capital following quotation

Following the quotation of the +securities the subject of this application, the issued capital of the entity will comprise:

(A discrepancy in these figures compared to your own may be due to a matter of timing if there is more than one application for quotation/issuance currently with ASX for processing.)

4.1 Quoted +securities (total number of each +class of +securities quoted on ASX following the +quotation of the +securities subject of this application)

ASX +security code and description	Total number of +securities on issue
TMR : ORDINARY FULLY PAID	124,966,613

4.2 Unquoted +securities (total number of each +class of +securities issued but not quoted on ASX)

ASX +security code and description	Total number of +securities on issue
TMRAF : PERFORMANCE RIGHTS	3,426,000
TMRAG : OPTION EXPIRING 25-JUN-2023 EX 15C	3,000,000
TMRAH : OPTION EXPIRING 25-JUN-2022 EX 13.5C	338,953
TMRAI : OPTION EXPIRING 25-JUN-2022 EX 18.5C	514,873
TMRAJ : OPTION EXPIRING 10-SEP-2023 EX 37C	100,000
TMRAM : OPTION EXPIRING 18-DEC-2022 EX CAD0.265	283,800
TMRAK : OPTION EXPIRING 14-DEC-2023 EX \$0.29	1,500,000
TMRAL : OPTION EXPIRING 14-DEC-2023 EX \$0.37	1,500,000
TMRAD : OPTION EXPIRING 03-AUG-2022 25C	4,000,000
TMRAO : PERFORMANCE RIGHTS	400,000
TMRAN : OPTION EXPIRING 14-MAY-2023 EX CAD 0.155	362,264